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中广核礦業有限公司*
CGN Mining Company Limited

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 01164)

VOLUNTARY ANNOUNCEMENT

INCREASE IN SHAREHOLDING BY THE CONTROLLING SHAREHOLDER OF THE COMPANY

This announcement is made by CGN Mining Company Limited (the “**Company**”) on a voluntary basis.

The board (the “**Board**”) of directors of the Company (the “**Directors**”) has been informed by China Uranium Development Company Limited (“**China Uranium Development**”), the controlling shareholder of the Company (as defined in the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”)), that on 10 June 2019, CGN Investment (HK) Co., Limited (the “**Purchaser**”) acquired 179,191,906 shares of the Company (“**Shares**” and each a “**Share**”) through off-market transaction (the “**Acquisition**”).

China Uranium Development and the Purchaser are wholly-owned subsidiaries of China General Nuclear Power Corporation* (中國廣核集團有限公司) (“**CGNPC**”) and, accordingly, CGNPC is deemed to be interested in the Shares held by China Uranium Development and the Purchaser. Immediately upon completion of the Acquisition, CGNPC was interested in 4,467,887,558 Shares, representing approximately 67.69% of the issued Shares, among which China Uranium Development was interested in 4,288,695,652 Shares (including a security interest in 10,000,000 Shares charged by a third party) and the Purchaser was interested in 179,191,906 Shares. The Board is of the view that the increase in shareholding interest in the Company by CGNPC demonstrates its confidence in the prospects of the Company.

Based on the information available to the Company and to the best knowledge of the Directors, the Company has maintained sufficient public float in compliance with Rule 8.08 of the Listing Rules following the Acquisition up to the date of this announcement.

By order of the Board
CGN Mining Company Limited
An Junjing
Chief Executive Officer

Hong Kong, 13 June 2019

As at the date of this announcement, the Board comprises two executive Directors: Mr. An Junjing (chief executive officer) and Mr. Chen Deshao; three non-executive Directors: Mr. Yu Zhiping (chairman), Mr. Sun Xu and Mr. Yin Xiong; and three independent non-executive Directors: Mr. Qiu Xianhong, Mr. Gao Pei Ji and Mr. Lee Kwok Tung Louis.

* For identification purpose only