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*(Incorporated in the Cayman Islands with limited liability)*

**(Stock code: 1164)**

## **CHANGE OF THE HEAD OFFICE AND PRINCIPAL PLACE OF BUSINESS IN HONG KONG**

The board of directors (the “**Board**”) of CGN Mining Company Limited (the “**Company**”) hereby announces that the head office and principal place of business of the Company in Hong Kong will be changed to Suites 6706-6707, 67/F., Central Plaza, 18 Harbour Road, Wanchai, Hong Kong with effect from 23 July 2012.

By Order of the Board  
**CGN Mining Company Limited**  
**Mr. He Zuyuan**  
*Chief Executive Officer*

Hong Kong, 20 July 2012

*As at the date of this announcement, the board of Directors of the Company comprises two executive Directors: Mr. He Zuyuan (chief executive officer) and Mr. Li Xianli, four non-executive Directors: Mr. Yu Zhiping (chairman), Mr. Wei Qiyan, Mr. Huang Jianming and Ms. Jin Yunfei, and three independent non-executive Directors: Mr. Ling Bing, Mr. Qiu Xianhong and Mr. Huang Jinsong.*

\* *for identification purposes only*